

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Title	Hours
Tim Coleman	Partner	3.5
Jamie O'Connell	Partner	15.0
Rafael Schnitzler	Director	47.0
Joe Turner	Vice President	64.5
Tom Melvin	Associate	83.5
Jade Wang	Associate	16.0
Jovana Arsic	Associate	31.5
Gerald Sim	Analyst	20.5
Aakriti Suri	Analyst	3.0
Ismail Mian	Analyst	35.0
Total		<u>319.5</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation
Tim Coleman	06/04/20	1.0	Weekly update call
Tim Coleman	06/05/20	0.5	Call with financial advisor
Tim Coleman	06/08/20	0.5	Internal team call regarding financial matter
Tim Coleman	06/18/20	1.0	Weekly update call
Tim Coleman	06/29/20	0.5	Internal call regarding various matters
		<u>3.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	06/01/20	2.0	Review of materials in advance of mediation presentation
Jamie O'Connell	06/01/20	1.0	Presentation as part of mediation process
Jamie O'Connell	06/02/20	0.5	Internal team call regarding financial matter
Jamie O'Connell	06/03/20	0.5	Internal catch-up with J. Turner and R. Schnitzler
Jamie O'Connell	06/04/20	1.0	Weekly update call
Jamie O'Connell	06/05/20	0.5	Call with financial advisor
Jamie O'Connell	06/08/20	0.5	Internal team call regarding financial matter
Jamie O'Connell	06/08/20	0.5	Review correspondence regarding diligence
Jamie O'Connell	06/15/20	0.5	Correspondence regarding expense matter
Jamie O'Connell	06/17/20	0.5	Internal catch-up with J. Turner
Jamie O'Connell	06/18/20	1.0	Weekly update call
Jamie O'Connell	06/21/20	0.5	Internal update call regarding various matters
Jamie O'Connell	06/22/20	2.0	Preparation for presentation
Jamie O'Connell	06/22/20	1.0	Presentation of financial matters to ad hoc group of supporting states
Jamie O'Connell	06/22/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	06/23/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	06/29/20	0.5	Review of draft financial analysis
Jamie O'Connell	06/29/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	06/29/20	0.5	Internal call regarding various matters
Jamie O'Connell	06/30/20	0.5	Call with J. Turner regarding board meeting
		15.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Rafael Schnitzler	06/01/20	1.0	Review of IAC financial analysis
Rafael Schnitzler	06/01/20	1.5	Project Catalyst internal call
Rafael Schnitzler	06/01/20	2.0	Review materials for certain creditor advisors
Rafael Schnitzler	06/01/20	0.5	Discussion with Alix re financial analysis
Rafael Schnitzler	06/01/20	2.0	Financial tele-presentation to certain creditor advisors
Rafael Schnitzler	06/01/20	0.5	Internal PJT weekly catch-up call
Rafael Schnitzler	06/02/20	1.0	Advisor-only diligence call with certain creditor advisors
Rafael Schnitzler	06/02/20	1.0	Advisor and Company diligence call with certain creditor advisors
Rafael Schnitzler	06/03/20	0.5	Internal catch-up with J .O'Connell and J. Turner
Rafael Schnitzler	06/03/20	1.5	Project Catalyst internal call
Rafael Schnitzler	06/03/20	0.5	Emails regarding diligence process
Rafael Schnitzler	06/04/20	1.0	Weekly update call
Rafael Schnitzler	06/04/20	0.5	Emails regarding diligence process
Rafael Schnitzler	06/05/20	1.0	Review materials for certain creditor advisors
Rafael Schnitzler	06/05/20	0.5	Call with financial advisor
Rafael Schnitzler	06/05/20	1.0	Project Catalyst internal call
Rafael Schnitzler	06/08/20	0.5	Internal team call regarding financial matter
Rafael Schnitzler	06/09/20	2.0	Review of IAC materials
Rafael Schnitzler	06/09/20	0.5	Emails regarding diligence process
Rafael Schnitzler	06/12/20	1.0	Emails regarding diligence process
Rafael Schnitzler	06/13/20	2.5	Review of IAC materials
Rafael Schnitzler	06/14/20	1.0	Emails regarding diligence process
Rafael Schnitzler	06/15/20	4.0	Project Catalyst draft documents
Rafael Schnitzler	06/16/20	1.0	Project Catalyst internal call
Rafael Schnitzler	06/16/20	0.5	Project Catalyst internal call
Rafael Schnitzler	06/17/20	1.0	Project Catalyst internal call
Rafael Schnitzler	06/17/20	1.0	Project Catalyst call
Rafael Schnitzler	06/17/20	1.0	Project Catalyst draft documents
Rafael Schnitzler	06/18/20	1.0	Weekly update call
Rafael Schnitzler	06/19/20	1.0	Project Catalyst call
Rafael Schnitzler	06/19/20	1.0	Project Catalyst call
Rafael Schnitzler	06/21/20	0.5	Internal update call regarding various matters
Rafael Schnitzler	06/22/20	1.0	Presentation of financial matters to ad hoc group of supporting states
Rafael Schnitzler	06/22/20	1.5	Project Catalyst review emails / draft documents

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	06/23/20	0.5	Project Catalyst internal call
Rafael Schnitzler	06/23/20	0.5	Project Catalyst call
Rafael Schnitzler	06/24/20	0.5	Project Catalyst internal call
Rafael Schnitzler	06/24/20	1.5	Emails regarding diligence process
Rafael Schnitzler	06/25/20	0.5	Project Catalyst internal call
Rafael Schnitzler	06/25/20	0.5	Emails regarding diligence process
Rafael Schnitzler	06/26/20	0.5	Project Catalyst internal call
Rafael Schnitzler	06/26/20	0.5	Project Catalyst internal call
Rafael Schnitzler	06/29/20	0.5	Internal call regarding various matters
Rafael Schnitzler	06/29/20	1.5	Reivew of financial presentation re certain BD assets
Rafael Schnitzler	06/29/20	1.0	Project Catalyst
Rafael Schnitzler	06/30/20	1.0	Review certain presentation materials
		47.0	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020**

Professional	Date	Hours	Explanation
Joe Turner	06/01/20	1.0	Review of IAC financial analysis
Joe Turner	06/01/20	0.5	Discussion with Alix re financial analysis
Joe Turner	06/01/20	1.0	Prep for presentation to certain creditor advisors
Joe Turner	06/01/20	2.0	Financial tele-presentation to certain creditor advisors
Joe Turner	06/01/20	0.5	Internal PJT weekly catch-up call
Joe Turner	06/02/20	1.0	Advisor-only diligence call with certain creditor advisors
Joe Turner	06/02/20	1.0	Advisor and Company diligence call with certain creditor advisors
Joe Turner	06/03/20	1.5	Listening to telephone hearing
Joe Turner	06/03/20	0.5	Advisor-only diligence call with certain creditor advisors
Joe Turner	06/03/20	1.5	Call with company regarding certain financial assets
Joe Turner	06/03/20	0.5	Internal catch-up with J. O'Connell and R. Schnitzler
Joe Turner	06/04/20	1.0	Weekly catch-up call with advisors and management
Joe Turner	06/04/20	0.5	Discussion with Alix and DPW re IAC process
Joe Turner	06/04/20	1.0	Review of status of diligence process(es)
Joe Turner	06/05/20	0.5	Discussion with creditor advisors re IAC process
Joe Turner	06/05/20	0.5	Discussion with 3rd party advisor regarding interest in certain assets
Joe Turner	06/07/20	1.5	Review of status of diligence process(es)
Joe Turner	06/07/20	1.5	Review of IAC financial analysis
Joe Turner	06/08/20	0.5	Internal catch up re business plan model
Joe Turner	06/08/20	1.5	Review of IAC materials
Joe Turner	06/08/20	0.5	Internal weekly team catch up call
Joe Turner	06/11/20	1.0	Weekly catch-up call with advisors and management
Joe Turner	06/12/20	0.5	Discussion with creditor advisors re IAC process
Joe Turner	06/15/20	2.0	Emails regarding diligence process
Joe Turner	06/15/20	1.0	Emails regarding diligence process
Joe Turner	06/15/20	0.5	Internal weekly team catch up call
Joe Turner	06/15/20	2.0	Review of IAC materials
Joe Turner	06/15/20	0.5	Further emails regarding diligence process
Joe Turner	06/16/20	0.5	Emails regarding diligence process
Joe Turner	06/16/20	3.0	Review of Non-US IAC materials
Joe Turner	06/16/20	3.0	Discussion with team (email and phone) re IAC materials
Joe Turner	06/16/20	1.0	Reivew of financial presentation re certain BD assets
Joe Turner	06/16/20	0.5	Discussion with company re certain BD assets
Joe Turner	06/17/20	0.5	Internal catch-up with J. O'Connell

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Professional	Date	Hours	Explanation
Joe Turner	06/17/20	1.0	Discussion with company and advisors re certain BD assets
Joe Turner	06/17/20	1.0	Emails with creditor advisors and company regarding diligence items
Joe Turner	06/18/20	1.0	Weekly catch-up call with advisors and management
Joe Turner	06/18/20	0.5	Review of financial presentation re Rhodes asset
Joe Turner	06/18/20	1.0	Reivew of financial presentation re certain BD assets
Joe Turner	06/19/20	1.0	Reivew of financial presentation re certain BD assets
Joe Turner	06/19/20	1.5	Review of Non-US IAC materials
Joe Turner	06/21/20	0.5	Internal update call regarding various matters
Joe Turner	06/22/20	1.5	Prep for financial presentation
Joe Turner	06/22/20	1.0	Presentation of financial matters to ad hoc group of supporting states
Joe Turner	06/22/20	0.5	Call with claimant advisor
Joe Turner	06/22/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	06/23/20	1.5	Listening to telephonic hearing
Joe Turner	06/23/20	1.0	Diligence call re IAC assets
Joe Turner	06/23/20	0.5	Review of emails regarding diligence process
Joe Turner	06/24/20	2.0	Diligence call re IAC assets
Joe Turner	06/24/20	1.0	Review of Non-US IAC materials
Joe Turner	06/25/20	5.5	Telephonic BOD meeting (inc. prep time)
Joe Turner	06/26/20	0.5	Diligence call re IAC assets
Joe Turner	06/26/20	0.5	Call with certain claimant and debtor advisors re bankruptcy process
Joe Turner	06/29/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	06/29/20	0.5	Internal call regarding various matters
Joe Turner	06/29/20	1.0	Reivew of financial presentation re certain BD assets
Joe Turner	06/29/20	1.5	Review of Non-US IAC materials
Joe Turner	06/30/20	0.5	Call with J. O'Connell regarding board meeting
Joe Turner	06/30/20	1.0	Diligence call re IAC assets
		<u><u>64.5</u></u>	

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Professional	Date	Hours	Explanation
Thomas Melvin	06/01/20	0.5	Weekly internal team call
Thomas Melvin	06/01/20	0.5	Call with Company management to walk through recent creditor diligence requests
Thomas Melvin	06/01/20	0.5	E-mail correspondence with certain creditor advisors to discuss diligence requests and coordinate upcoming calls
Thomas Melvin	06/01/20	1.0	E-mail correspondence with Company management regarding creditor diligence requests
Thomas Melvin	06/01/20	1.0	Update and review of consolidated Company excel model
Thomas Melvin	06/01/20	1.5	Review creditor diligence requests and potential responses from management
Thomas Melvin	06/02/20	1.0	Conference call with certain creditor advisors regarding financial analysis
Thomas Melvin	06/02/20	1.0	Conference call with certain creditor advisors regarding latest business plan
Thomas Melvin	06/02/20	0.5	Call with R. Schnitzler regarding upcoming calls with creditor group advisors
Thomas Melvin	06/02/20	2.0	Review of management responses to creditor diligence requests
Thomas Melvin	06/02/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	06/02/20	1.0	Update and review of consolidated Company excel model
Thomas Melvin	06/03/20	1.0	Dial-in to bankruptcy court hearing
Thomas Melvin	06/03/20	1.0	Conference call with Rhodes management team regarding creditor diligence requests
Thomas Melvin	06/03/20	0.5	E-mail correspondence with Company management regarding creditor diligence requests
Thomas Melvin	06/03/20	0.5	Prepare and review agenda for weekly update call
Thomas Melvin	06/03/20	1.0	Update and review of consolidated Company excel model
Thomas Melvin	06/03/20	1.0	Review of management responses to creditor diligence requests
Thomas Melvin	06/03/20	0.5	Call with certain creditor group advisor to discuss recent diligence requests
Thomas Melvin	06/04/20	2.0	Review of management responses to creditor diligence requests
Thomas Melvin	06/04/20	1.0	Weekly update call
Thomas Melvin	06/04/20	1.0	E-mail correspondence with certain creditor advisors to discuss diligence requests
Thomas Melvin	06/04/20	1.0	E-mail correspondence with Company management to discuss draft responses to diligence requests
Thomas Melvin	06/05/20	0.5	Call with R. Schnitzler regarding creditor advisor diligence requests
Thomas Melvin	06/05/20	2.0	Review creditor advisor diligence requests and prepare and review potential responses
Thomas Melvin	06/05/20	1.0	Update and review of consolidated Company excel model
Thomas Melvin	06/05/20	1.0	E-mail correspondence with Company regarding consolidated excel model review and other diligence requests
Thomas Melvin	06/08/20	0.5	Internal team call regarding financial matter
Thomas Melvin	06/08/20	1.0	Internal team e-mail communications regarding financial analysis
Thomas Melvin	06/08/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	06/08/20	1.0	Review creditor advisor diligence requests and prepare and review potential responses
Thomas Melvin	06/09/20	0.5	Conference call with Company management and certain creditor advisors regarding diligence requests
Thomas Melvin	06/09/20	0.5	Call with R. Schnitzler regarding creditor advisor diligence requests
Thomas Melvin	06/09/20	2.5	Review creditor advisor diligence requests and prepare and review potential responses

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Thomas Melvin	06/09/20	0.5	E-mail correspondence with Company management regarding uploading responses to creditor advisor requests
Thomas Melvin	06/10/20	1.0	Review creditor diligence requests and potential responses from management
Thomas Melvin	06/10/20	1.0	Assist Company management with updates of financial forecast
Thomas Melvin	06/10/20	1.0	E-mail correspondence with Company management and DPW team regarding upload of diligence request responses
Thomas Melvin	06/11/20	1.0	Weekly update call
Thomas Melvin	06/11/20	1.5	Update and review of consolidated Company excel model
Thomas Melvin	06/11/20	1.0	Review creditor advisor diligence requests and prepare and review potential responses
Thomas Melvin	06/12/20	0.5	Conference call with AlixPartners team regarding IAC diligence updates
Thomas Melvin	06/12/20	1.0	Conference call with KPMG regarding tax analysis
Thomas Melvin	06/12/20	1.5	Aggregate and review certain Rhodes related diligence material
Thomas Melvin	06/12/20	1.0	Assist Company management with updates of financial forecast
Thomas Melvin	06/12/20	1.0	Review responses to creditor advisor diligence requests and submit responses for processing
Thomas Melvin	06/12/20	1.0	Prepare update of previously provided diligence material
Thomas Melvin	06/12/20	0.5	E-mail correspondence with Company management regarding financial analyses and creditor diligence requests
Thomas Melvin	06/14/20	1.0	Update and review financial analysis requested by creditor advisors
Thomas Melvin	06/14/20	1.0	Assist Company management with updates and review of financial forecast
Thomas Melvin	06/15/20	0.5	Conference call with DPW and Company management regarding data requests
Thomas Melvin	06/15/20	0.5	Weekly internal team call
Thomas Melvin	06/15/20	1.5	Update and review consolidated Company excel model
Thomas Melvin	06/15/20	1.0	E-mail correspondence with Company management and AlixPartners regarding data requested by creditor groups
Thomas Melvin	06/15/20	2.0	Aggregate and review and prepare responses to creditor advisor diligence requests
Thomas Melvin	06/16/20	2.5	Aggregate and review and prepare responses to creditor advisor diligence requests
Thomas Melvin	06/16/20	1.0	Update and review consolidated Company excel model
Thomas Melvin	06/16/20	1.0	Assist Company management with updates and review of financial forecast
Thomas Melvin	06/16/20	0.5	E-mail correspondence with DPW team regarding creditor advisor diligence requests
Thomas Melvin	06/17/20	1.5	Update and review consolidated Company excel model
Thomas Melvin	06/17/20	0.5	E-mail correspondence with DPW team and Company management regarding certain creditor advisor requests
Thomas Melvin	06/17/20	1.0	Assist Company management with updates and review of financial forecast
Thomas Melvin	06/17/20	1.0	Aggregate and review and prepare responses to creditor advisor diligence requests
Thomas Melvin	06/17/20	0.5	E-mail correspondence with AHC and UCC advisors regarding estimates for ongoing advisor fees
Thomas Melvin	06/18/20	0.5	Review AlixPartners presentation for upcoming call with creditor advisors
Thomas Melvin	06/18/20	1.0	E-mail correspondence with certain creditor group advisors regarding recent diligence requests
Thomas Melvin	06/18/20	2.0	Aggregate and review and prepare responses to creditor advisor diligence requests

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Professional	Date	Hours	Explanation
Thomas Melvin	06/18/20	1.0	Weekly update call
Thomas Melvin	06/18/20	0.5	Update and review consolidated Company excel model
Thomas Melvin	06/19/20	1.5	Review responses to creditor advisor diligence requests
Thomas Melvin	06/19/20	1.0	Review financial analysis update
Thomas Melvin	06/20/20	0.5	Review AlixPartners presentation for upcoming call with creditor advisors
Thomas Melvin	06/21/20	0.5	Review creditor group advisor diligence requests
Thomas Melvin	06/22/20	0.5	Call with J. Turner regarding updates to financial analysis
Thomas Melvin	06/22/20	0.5	Call with J. Wang regarding updates to financial analysis
Thomas Melvin	06/22/20	0.5	Call with R. Schnitzler regarding updates to financial analysis
Thomas Melvin	06/22/20	0.5	Call with Company management to walk through financial analysis
Thomas Melvin	06/22/20	1.0	Update and review consolidated Company excel model
Thomas Melvin	06/22/20	0.5	Review of management responses to creditor diligence requests
Thomas Melvin	06/22/20	0.5	E-mail correspondence with DPW team regarding creditor advisor diligence requests
Thomas Melvin	06/23/20	1.0	Dial-in to bankruptcy court hearing
Thomas Melvin	06/23/20	0.5	Review AlixPartners presentation for upcoming call with creditor advisors
Thomas Melvin	06/23/20	1.0	Review and prepare responses to Company management questions regarding updated financial analysis
Thomas Melvin	06/24/20	0.5	Conference call with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	06/24/20	0.5	Internal e-mail communication regarding updated financial analysis
Thomas Melvin	06/26/20	0.5	Dial-in for portion of conference call with management and certain creditor advisors regarding requested analysis
Thomas Melvin	06/29/20	1.0	Conference call with AlixPartners and certain creditor advisors regarding Rhodes business updates
Thomas Melvin	06/29/20	1.0	Review of management responses to creditor diligence requests
Thomas Melvin	06/29/20	0.5	Internal call regarding various matters
Thomas Melvin	06/30/20	1.0	E-mail correspondence with Company management and DPW team regarding recent creditor advisor request for call
Thomas Melvin	06/30/20	0.5	E-mail correspondence with certain creditor group advisors regarding diligence requests
		<u><u>83.5</u></u>	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jade Wang	06/01/20	1.0	Internal Update Call
Jade Wang	06/01/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/04/20	1.0	Weekly update call
Jade Wang	06/04/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/08/20	0.5	Internal team call regarding financial matter
Jade Wang	06/09/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/11/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/15/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/16/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/17/20	1.0	Call with the management regarding Project Catalyst
Jade Wang	06/18/20	1.0	Weekly update call
Jade Wang	06/18/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/19/20	1.0	Call with the management regarding Project Catalyst
Jade Wang	06/22/20	3.5	Worked on financial analysis
Jade Wang	06/23/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/24/20	0.5	Call with the management regarding financial analysis
Jade Wang	06/25/20	0.5	Call with the management regarding Project Catalyst
Jade Wang	06/29/20	0.5	Internal call regarding various matters
Jade Wang	06/30/20	1.5	Call with the management regarding Project Catalyst
		<u>16.0</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020**

Professional	Date	Hours	Explanation
Jovana Arsic	06/01/20	1.0	Internal Team Call on Non-US IACs materials
Jovana Arsic	06/01/20	0.5	Discussion with Alix re financial analysis
Jovana Arsic	06/01/20	0.5	Internal Update Call
Jovana Arsic	06/01/20	2.0	Working on Non-US IACs materials
Jovana Arsic	06/03/20	3.0	Working on Non-US IACs materials
Jovana Arsic	06/04/20	0.5	Weekly catch-up call with advisors and management
Jovana Arsic	06/05/20	0.5	Advisors Call on Non-US IACs materials
Jovana Arsic	06/05/20	0.5	Internal Team Call on Non-US IACs materials
Jovana Arsic	06/07/20	3.0	Working on Non-US IACs materials
Jovana Arsic	06/08/20	0.5	Internal Update Call
Jovana Arsic	06/10/20	0.5	Review of Non-US IACs materials
Jovana Arsic	06/11/20	0.5	Weekly catch-up call with advisors and management
Jovana Arsic	06/12/20	0.5	Call with Alix and DLP on Non-US IACs materials
Jovana Arsic	06/12/20	2.0	Review of Non-US IACs materials
Jovana Arsic	06/12/20	0.5	Call with KPMG on tax treatment of Non-US IACs
Jovana Arsic	06/12/20	2.0	Review of Non-US IACs materials
Jovana Arsic	06/15/20	0.5	Internal Update Call
Jovana Arsic	06/16/20	1.0	Review of Non-US IACs materials
Jovana Arsic	06/18/20	1.0	Weekly catch-up call with advisors and management
Jovana Arsic	06/19/20	2.0	Review of Non-US IACs materials
Jovana Arsic	06/23/20	1.0	Diligence call re IAC assets
Jovana Arsic	06/24/20	2.0	Diligence call re IAC assets
Jovana Arsic	06/25/20	1.5	Diligence call re IAC assets
Jovana Arsic	06/26/20	1.0	Diligence call re IAC assets
Jovana Arsic	06/29/20	1.0	Internal Update Call
Jovana Arsic	06/29/20	1.0	Working on Non-US IACs materials
Jovana Arsic	06/30/20	1.0	Diligence call re IAC assets
Jovana Arsic	06/30/20	0.5	Call with Alix on Non-US IACs materials
		<u>31.5</u>	

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Professional	Date	Hours	Explanation
Gerald Sim	06/01/20	0.5	Internal team call regarding financial matter
Gerald Sim	06/02/20	1.0	Diligence call with financial advisors
Gerald Sim	06/02/20	1.0	Diligence call with financial advisors
Gerald Sim	06/03/20	1.0	Call with management regarding diligence requests
Gerald Sim	06/03/20	1.0	Update consolidated model
Gerald Sim	06/03/20	0.5	Prepared agenda for weekly update call
Gerald Sim	06/04/20	1.0	Weekly update call
Gerald Sim	06/08/20	0.5	Internal team call regarding financial matter
Gerald Sim	06/09/20	0.5	Diligence call with management
Gerald Sim	06/11/20	2.0	Update consolidated model
Gerald Sim	06/15/20	1.0	Call with T.Melvin on various matters
Gerald Sim	06/16/20	2.5	Formatted diligence excel materials
Gerald Sim	06/17/20	0.5	Prepared agenda for weekly update call
Gerald Sim	06/17/20	2.0	Update consolidated model
Gerald Sim	06/18/20	1.0	Weekly update call
Gerald Sim	06/22/20	2.0	Update consolidated model
Gerald Sim	06/23/20	2.0	Dialed in for hearing
Gerald Sim	06/29/20	0.5	Internal call regarding various matters
		<u>20.5</u>	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Aakriti Suri	06/04/20	1.0	Weekly update call
Aakriti Suri	06/08/20	0.5	Internal team call regarding financial matter
Aakriti Suri	06/18/20	1.0	Weekly update call
Aakriti Suri	06/29/20	0.5	Internal call regarding various matters
		<u>3.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2020 THROUGH JUNE 30, 2020

Professional	Date	Hours	Explanation
Ismail Mian	06/01/20	1.0	Internal Team Call on Non-US IACs materials
Ismail Mian	06/01/20	0.5	Internal Update Call
Ismail Mian	06/01/20	3.0	Working on Ex-US IAC Presentation
Ismail Mian	06/02/20	5.0	Working on Ex-US IAC Presentation
Ismail Mian	06/04/20	1.0	Weekly update call
Ismail Mian	06/03/20	4.5	Working on Ex-US IAC Presentation
Ismail Mian	06/05/20	0.5	Advisors Call on Non-US IACs materials
Ismail Mian	06/05/20	0.5	Internal Team Call on Non-US IACs materials
Ismail Mian	06/05/20	2.5	Working on Ex-US IAC Presentation
Ismail Mian	06/06/20	2.5	Working on Ex-US IAC Presentation
Ismail Mian	06/08/20	0.5	Internal team call regarding financial matter
Ismail Mian	06/09/20	4.0	Working on Ex-US IAC Presentation
Ismail Mian	06/11/20	3.0	Working on Ex-US IAC Presentation
Ismail Mian	06/17/20	5.0	Working on Ex-US IAC Presentation
Ismail Mian	06/18/20	1.0	Weekly update call
Ismail Mian	06/29/20	0.5	Internal call regarding various matters
		35.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Title	Hours
Tim Coleman	Partner	37.0
Jamie O'Connell	Partner	35.0
Rafael Schnitzler	Director	59.0
Joe Turner	Vice President	116.0
Tom Melvin	Associate	134.5
Jade Wang	Associate	46.0
Jovana Arsic	Associate	37.5
Gerald Sim	Analyst	51.0
Aakriti Suri	Analyst	8.0
Ismail Mian	Analyst	8.0
Total		<u>532.0</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Tim Coleman	07/01/20	1.0	Call with Alix Partners regarding board meeting
Tim Coleman	07/02/20	1.0	Weekly update call
Tim Coleman	07/03/20	0.5	Internal call regarding board meeting
Tim Coleman	07/03/20	0.5	Call with J. Dubel regarding various matters
Tim Coleman	07/03/20	0.5	Call with L. Donahue regarding various matters
Tim Coleman	07/03/20	1.5	Board call
Tim Coleman	07/06/20	0.5	Call with J. O'Connell and J. Turner regarding case matter
Tim Coleman	07/06/20	0.5	Call with J. Dubel regarding various matters
Tim Coleman	07/06/20	2.0	Preparation for settlement discussions
Tim Coleman	07/07/20	1.5	Conference call with management and counsel
Tim Coleman	07/07/20	1.0	Review of settlement process
Tim Coleman	07/08/20	1.0	Calls with L. Donahue and J. Dubel on update of status of deal
Tim Coleman	07/09/20	1.5	Weekly update call with management and advisors
Tim Coleman	07/10/20	1.0	Meeting with board members on corporate governance matters
Tim Coleman	07/13/20	0.5	Internal team call
Tim Coleman	07/14/20	1.0	Purdue professionals meeting on status of negotiations
Tim Coleman	07/14/20	1.0	Discussions with Company and professionals on negotiations
Tim Coleman	07/16/20	1.0	Weekly update call
Tim Coleman	07/17/20	0.5	Call with J. O'Connell and J. Turner regarding case matter
Tim Coleman	07/21/20	0.5	Weekly advisor call
Tim Coleman	07/21/20	1.5	Special Committee meeting
Tim Coleman	07/22/20	1.5	Dialed into advisor presentation on financial matters
Tim Coleman	07/22/20	1.0	Review of financials with mediators
Tim Coleman	07/22/20	1.5	Attended Ad Hoc board call in settlement
Tim Coleman	07/23/20	0.5	Internal team calling regarding financial analysis
Tim Coleman	07/23/20	1.5	Board meeting
Tim Coleman	07/24/20	1.0	Prep call with management for UCC meeting
Tim Coleman	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Tim Coleman	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Tim Coleman	07/29/20	7.0	Board meeting
		37.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	07/01/20	1.0	Call with Alix Partners regarding board meeting
Jamie O'Connell	07/02/20	1.0	Weekly update call
Jamie O'Connell	07/02/20	0.5	Follow-up call with J. Turner
Jamie O'Connell	07/03/20	0.5	Internal call regarding board meeting
Jamie O'Connell	07/03/20	1.5	Board call
Jamie O'Connell	07/06/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/06/20	0.5	Call with T. Coleman and J. Turner regarding case matter
Jamie O'Connell	07/06/20	1.0	Call with counsel regarding various matters
Jamie O'Connell	07/07/20	1.5	Preparation for conference call
Jamie O'Connell	07/07/20	1.5	Conference call with management and counsel
Jamie O'Connell	07/07/20	0.5	Review and comment on draft fee application
Jamie O'Connell	07/08/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/09/20	1.5	Weekly update call with management and advisors
Jamie O'Connell	07/09/20	1.0	Call with advisors
Jamie O'Connell	07/09/20	0.5	Correspondence with counsel regarding precedent matters
Jamie O'Connell	07/09/20	1.0	Conference call with counsel and others regarding structuring matters
Jamie O'Connell	07/13/20	0.5	Correspondence regarding structuring matter
Jamie O'Connell	07/13/20	0.5	Internal team call
Jamie O'Connell	07/16/20	1.0	Weekly update call
Jamie O'Connell	07/16/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	07/20/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/21/20	1.5	Conference call regarding various matters
Jamie O'Connell	07/21/20	0.5	Weekly advisor call
Jamie O'Connell	07/21/20	0.5	Review and comment on draft materials
Jamie O'Connell	07/22/20	1.5	Dialed into advisor presentation on financial matters
Jamie O'Connell	07/22/20	0.5	Call with management and Alix
Jamie O'Connell	07/23/20	0.5	Call with J. Turner in advance of board meeting
Jamie O'Connell	07/23/20	1.5	Board meeting
Jamie O'Connell	07/23/20	0.5	Internal team calling regarding financial analysis
Jamie O'Connell	07/24/20	1.0	Prep call with management for UCC meeting
Jamie O'Connell	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Jamie O'Connell	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Jamie O'Connell	07/28/20	0.5	Review and comment on draft financial analysis
Jamie O'Connell	07/29/20	0.5	Call with J. Turner regarding preparation for board meeting
Jamie O'Connell	07/29/20	5.5	Board meeting (did not attend entire meeting)
		35.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	07/02/20	1.0	Weekly update call
Rafael Schnitzler	07/08/20	1.0	Project Catalyst internal call
Rafael Schnitzler	07/13/20	0.5	Internal team call
Rafael Schnitzler	07/14/20	1.0	Project Catalyst call
Rafael Schnitzler	07/14/20	4.0	Project Catalyst due diligence
Rafael Schnitzler	07/15/20	0.5	Project Catalyst internal call
Rafael Schnitzler	07/15/20	3.0	Project Catalyst due diligence
Rafael Schnitzler	07/16/20	1.0	Weekly update call
Rafael Schnitzler	07/16/20	0.5	Project Catalyst call
Rafael Schnitzler	07/16/20	5.0	Project Catalyst draft internal materials / respond to emails
Rafael Schnitzler	07/17/20	1.0	Project Catalyst call
Rafael Schnitzler	07/17/20	1.0	Project Catalyst call
Rafael Schnitzler	07/17/20	2.0	Project Catalyst draft internal materials
Rafael Schnitzler	07/17/20	2.5	Project Catalyst emails / schedule calls
Rafael Schnitzler	07/21/20	0.5	Weekly advisor call
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/21/20	1.0	Project Catalyst call due diligence
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/21/20	1.0	Project Catalyst due diligence
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/22/20	1.5	Dialed into advisor presentation on financial matters
Rafael Schnitzler	07/22/20	1.5	Project Catalyst emails
Rafael Schnitzler	07/23/20	0.5	Internal team calling regarding financial analysis
Rafael Schnitzler	07/23/20	0.5	Project Catalyst call
Rafael Schnitzler	07/23/20	0.5	Project Catalyst internal call
Rafael Schnitzler	07/23/20	1.0	Project Catalyst due diligence
Rafael Schnitzler	07/24/20	0.5	Project Catalyst call
Rafael Schnitzler	07/24/20	3.0	Project Catalyst draft materials
Rafael Schnitzler	07/24/20	1.0	Prep call with management for UCC meeting
Rafael Schnitzler	07/25/20	0.5	Project Catalyst emails
Rafael Schnitzler	07/26/20	1.0	Project Catalyst emails
Rafael Schnitzler	07/27/20	0.5	Project Catalyst internal call
Rafael Schnitzler	07/27/20	1.0	Project Catalyst due diligence
Rafael Schnitzler	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Rafael Schnitzler	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Rafael Schnitzler	07/28/20	1.0	Project Catalyst internal call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	07/28/20	1.0	Project Catalyst call
Rafael Schnitzler	07/28/20	1.0	Project Catalyst call
Rafael Schnitzler	07/29/20	1.0	Project Catalyst internal call
Rafael Schnitzler	07/29/20	0.5	Project Catalyst call
Rafael Schnitzler	07/29/20	1.0	Project Catalyst call
Rafael Schnitzler	07/29/20	7.0	Board meeting
Rafael Schnitzler	07/30/20	1.0	Project Catalyst call
Rafael Schnitzler	07/31/20	1.0	Project Catalyst call
		59.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	07/01/20	1.0	Advisor and Company pre-call for discussion with government stakeholder advisors
Joe Turner	07/01/20	1.5	Review of creditor diligence materials
Joe Turner	07/01/20	1.0	Call with Alix Partners regarding board meeting
Joe Turner	07/01/20	0.5	Call with Alix and PJT individuals re upcoming BOD discussion
Joe Turner	07/02/20	0.5	Follow-up call with J. O'Connell
Joe Turner	07/02/20	2.0	Two separate diligence calls re IAC assets
Joe Turner	07/02/20	0.5	Discussion with certain creditor advisors re financial diligence
Joe Turner	07/02/20	1.0	Weekly update call
Joe Turner	07/02/20	0.5	Discussion with Alix re certain BD assets
Joe Turner	07/02/20	0.5	Discussion with Alix re IAC diligence
Joe Turner	07/02/20	0.5	Call with Alix and PJT individuals re upcoming BOD discussion
Joe Turner	07/03/20	0.5	Internal call regarding board meeting
Joe Turner	07/03/20	1.5	Call with certain board members re various items
Joe Turner	07/03/20	0.5	Review of proposed business plan process
Joe Turner	07/03/20	1.5	Review of creditor diligence materials
Joe Turner	07/04/20	0.5	Discussion with certain creditor advisors re financial diligence
Joe Turner	07/06/20	0.5	Call with J. O'Connell re various matters
Joe Turner	07/06/20	1.0	Diligence call re IAC assets
Joe Turner	07/06/20	1.0	Call with counsel regarding various matters
Joe Turner	07/06/20	0.5	Call with T. Coleman and J. O'Connell regarding case matter
Joe Turner	07/06/20	1.0	Call with counsel regarding various matters
Joe Turner	07/07/20	1.0	Review of financial diligence and email correspondence with creditor advisors
Joe Turner	07/07/20	1.5	Call with Special Committee to discuss certain items
Joe Turner	07/07/20	1.5	Conference call with management and counsel
Joe Turner	07/08/20	1.5	Call with certain creditor advisors to discuss financial analysis presentation
Joe Turner	07/08/20	0.5	Coordination with Company re certain financial diligence requests
Joe Turner	07/08/20	0.5	Call(s) with creditor advisors re financial diligence requests
Joe Turner	07/08/20	1.5	Review of financial diligence and email correspondence with creditor advisors
Joe Turner	07/08/20	0.5	Discussion with J. O'Connell re various items
Joe Turner	07/09/20	1.5	Biweekly Company / advisor call
Joe Turner	07/09/20	1.0	Call with advisors
Joe Turner	07/09/20	0.5	Advisor call (smaller working group) re various items
Joe Turner	07/09/20	1.0	Call with management re creditor diligence requests
Joe Turner	07/09/20	1.0	Call with management re creditor diligence requests
Joe Turner	07/09/20	0.5	Internal PJT call re diligence of certain assets
Joe Turner	07/10/20	0.5	Internal PJT call re diligence of IACs
Joe Turner	07/12/20	2.5	Review of status of ongoing diligence requests

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	07/13/20	0.5	Internal team call
Joe Turner	07/13/20	0.5	Calls with individual creditor advisors re diligence
Joe Turner	07/13/20	1.5	Call with management and creditor advisors re business diligence and presentation
Joe Turner	07/14/20	1.0	Call with advisors re IAC diligence
Joe Turner	07/14/20	1.5	Call with management and creditor advisors re business diligence and presentation
Joe Turner	07/14/20	1.0	Advisor call re various items
Joe Turner	07/14/20	4.5	Review and coordination of diligence related to creditor financial presentation
Joe Turner	07/14/20	0.5	Calls with individual creditor advisors re diligence
Joe Turner	07/14/20	2.5	Review of status of ongoing diligence requests
Joe Turner	07/15/20	1.5	Call with creditor advisors re business diligence and presentation
Joe Turner	07/15/20	4.0	Review and coordination of diligence related to creditor financial presentation (including calls with management)
Joe Turner	07/16/20	1.0	Weekly update call
Joe Turner	07/16/20	5.0	Work on financial analysis relating to creditor requests
Joe Turner	07/16/20	1.0	Call with creditor advisors and management re financial analysis
Joe Turner	07/16/20	1.0	Coordination with Company re certain financial diligence requests
Joe Turner	07/17/20	0.5	Call with Alix and Skadden regarding certain assets of the company
Joe Turner	07/17/20	4.0	Work on financial analysis relating to creditor requests
Joe Turner	07/18/20	2.0	Work on financial analysis relating to creditor requests
Joe Turner	07/18/20	1.0	Coordination with Company re certain financial diligence requests
Joe Turner	07/19/20	2.5	Work on financial analysis relating to creditor requests
Joe Turner	07/20/20	0.5	Internal catch-up call re various matters
Joe Turner	07/20/20	1.5	Work on financial analysis relating to creditor requests
Joe Turner	07/20/20	2.0	Drafting of certain materials for next week's BOD
Joe Turner	07/20/20	3.0	Review of certain workstreams in advance of Special Committee call
Joe Turner	07/20/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	07/21/20	1.0	Review of certain workstreams in advance of Special Committee call
Joe Turner	07/21/20	1.0	Telephonic Special Committee call
Joe Turner	07/21/20	3.5	Work on financial analysis relating to creditor requests
Joe Turner	07/21/20	1.0	Weekly advisor-only update call
Joe Turner	07/21/20	0.5	Call with Alix and company re certain strategic items
Joe Turner	07/21/20	1.0	Call with management regarding certain business plan workstreams
Joe Turner	07/21/20	0.5	Call with creditor advisors re financial diligence
Joe Turner	07/21/20	2.0	Work on financial analysis relating to creditor requests
Joe Turner	07/21/20	1.0	Review and editing of materials related to certain strategic items
Joe Turner	07/22/20	1.0	Work on financial analysis relating to creditor requests
Joe Turner	07/22/20	1.5	Call with certain parties involved in mediation - financial presentation
Joe Turner	07/22/20	1.5	Telephonic BOD call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	07/22/20	0.5	Call with Alix/DPW re various items
Joe Turner	07/22/20	1.5	Prep for BOD call - various workstreams
Joe Turner	07/23/20	1.5	Telephonic BOD call
Joe Turner	07/23/20	1.5	Telephonic hearing
Joe Turner	07/23/20	1.5	Review of draft materials for next week's BOD
Joe Turner	07/23/20	0.5	Internal team call regarding financial analysis
Joe Turner	07/23/20	1.0	Various calls regarding IAC diligence process (internal and with Alix)
Joe Turner	07/23/20	0.5	Call with J. O'Connell in advance of board meeting
Joe Turner	07/24/20	1.0	Prep call with management for UCC meeting
Joe Turner	07/24/20	1.0	IAC diligence call
Joe Turner	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Joe Turner	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Joe Turner	07/29/20	0.5	Call with J. O'Connell regarding preparation for board meeting
Joe Turner	07/29/20	7.0	Board meeting
		<u>116.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	07/01/20	1.0	Conference call with Company management and external counsel to prepare for upcoming meeting with creditor advisors
Thomas Melvin	07/01/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	07/01/20	0.5	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/01/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/01/20	0.5	E-mail correspondence with creditor advisors regarding diligence requests
Thomas Melvin	07/01/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/02/20	1.0	Weekly advisor and Company update call
Thomas Melvin	07/02/20	1.0	Review financial analysis
Thomas Melvin	07/02/20	0.5	E-mail correspondence with certain creditor advisors to discuss recent diligence responses and coordinate meeting
Thomas Melvin	07/02/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	07/02/20	1.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/02/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/03/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	07/04/20	0.5	Review DPW slide prepared in response to creditor diligence request
Thomas Melvin	07/06/20	3.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/06/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/06/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests and to coordinate meeting
Thomas Melvin	07/06/20	1.5	Review financial analysis
Thomas Melvin	07/06/20	0.5	E-mail correspondence with DPW team regarding creditor diligence requests
Thomas Melvin	07/07/20	1.0	Conference call with certain creditor group advisors regarding diligence requests
Thomas Melvin	07/07/20	2.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/07/20	0.5	E-mail correspondence with certain creditor advisors to discuss recent diligence responses and coordinate meeting
Thomas Melvin	07/07/20	0.5	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/07/20	0.5	E-mail correspondence with Company management regarding monitor requests
Thomas Melvin	07/08/20	1.0	Conference call with certain creditor group advisors regarding requested financial analysis
Thomas Melvin	07/08/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/08/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/08/20	0.5	E-mail correspondence with certain creditor advisors to discuss recent diligence responses
Thomas Melvin	07/09/20	1.0	Weekly advisor and Company update call
Thomas Melvin	07/09/20	1.0	Conference call with DPW and creditor group legal advisors to discuss tax related matters
Thomas Melvin	07/09/20	0.5	Conference call with certain creditor group financial advisors regarding diligence requests
Thomas Melvin	07/09/20	1.0	Conference call with Company management to review financial analysis
Thomas Melvin	07/09/20	0.5	Internal team call to discuss financial analyses
Thomas Melvin	07/09/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/09/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	07/09/20	1.0	Review financial analysis from Company
Thomas Melvin	07/09/20	1.0	Prepare and review diligence request responses for processing and upload

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	07/10/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/10/20	0.5	Call with certain creditor advisor regarding diligence requests
Thomas Melvin	07/10/20	0.5	Call with Company management to discuss creditor diligence request
Thomas Melvin	07/10/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/11/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/11/20	2.0	Review financial analyses for upcoming meeting with creditor advisors
Thomas Melvin	07/13/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/13/20	1.0	Review financial analyses for upcoming meeting with creditor advisors
Thomas Melvin	07/13/20	0.5	Call with Company management to prep for upcoming call
Thomas Melvin	07/13/20	1.0	Conference call with Company management and certain creditor group advisors to discuss requested financial analysis
Thomas Melvin	07/13/20	0.5	Internal team call
Thomas Melvin	07/13/20	1.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/13/20	0.5	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	07/14/20	0.5	Conference call with Company management to review financial analysis requested by creditor advisors
Thomas Melvin	07/14/20	1.0	Weekly advisor update call
Thomas Melvin	07/14/20	0.5	Conference call with AlixPartners to discuss financial analysis requested by creditor advisors
Thomas Melvin	07/14/20	2.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/14/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/14/20	1.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/14/20	1.0	E-mail correspondence with internal team, Company, AlixPartners regarding financial analyses for creditor presentation
Thomas Melvin	07/15/20	0.5	Prep call with management for meeting with certain creditor advisors
Thomas Melvin	07/15/20	1.0	Conference call with creditor advisors to review financial analysis
Thomas Melvin	07/15/20	2.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/15/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/15/20	1.0	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/15/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	07/15/20	0.5	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/16/20	1.0	Weekly advisor and Company update call
Thomas Melvin	07/16/20	1.0	Conference call with creditor advisors to review financial analysis
Thomas Melvin	07/16/20	1.0	Review draft business plan update presentation
Thomas Melvin	07/16/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/16/20	0.5	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	07/17/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/17/20	1.0	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/17/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/18/20	1.5	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/18/20	2.0	Review creditor advisor client presentation

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	07/19/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/19/20	1.5	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/19/20	1.0	Review Company business update presentation
Thomas Melvin	07/20/20	0.5	Internal team call
Thomas Melvin	07/20/20	1.0	Review Company business update presentation
Thomas Melvin	07/20/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/20/20	0.5	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	07/20/20	0.5	E-mail correspondence with certain creditor advisors to discuss financial analysis
Thomas Melvin	07/20/20	2.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/20/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/21/20	1.0	Weekly advisor update call
Thomas Melvin	07/21/20	1.5	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/21/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/21/20	1.0	E-mail correspondence with certain creditor advisors to discuss financial analysis
Thomas Melvin	07/21/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/21/20	1.0	Review Company business update presentation
Thomas Melvin	07/21/20	0.5	Call with Company vendor to discuss insurance related matters
Thomas Melvin	07/22/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/22/20	0.5	Review internal financial analysis
Thomas Melvin	07/22/20	0.5	E-mail correspondence with Company management regarding recent call
Thomas Melvin	07/22/20	1.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/22/20	1.5	Dialed into advisor presentation on financial matters
Thomas Melvin	07/22/20	0.5	Call with Company management regarding financial analysis for creditor advisor presentation
Thomas Melvin	07/23/20	2.0	Dialed into Omnibus hearing
Thomas Melvin	07/23/20	1.0	Review Company business update presentation
Thomas Melvin	07/23/20	0.5	Internal team call regarding financial analysis
Thomas Melvin	07/24/20	1.0	Prep call with Company management for UCC meeting
Thomas Melvin	07/24/20	1.0	Review Company business update presentation
Thomas Melvin	07/25/20	1.5	Review Company business update presentation
Thomas Melvin	07/25/20	0.5	E-mail correspondence with Company management regarding business update presentation and upcoming meeting
Thomas Melvin	07/26/20	1.0	Prep call with Company management for UCC meeting
Thomas Melvin	07/26/20	1.5	Review Company business update presentation
Thomas Melvin	07/27/20	0.5	Conference call with Company management and AlixPartners regarding strategic matters
Thomas Melvin	07/27/20	1.0	Prepare, aggregate and review responses to monitor requests
Thomas Melvin	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Thomas Melvin	07/27/20	0.5	Aggregate and prepare questions/requests from call with UCC
Thomas Melvin	07/27/20	1.0	Review and prepare responses to creditor diligence requests

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	07/27/20	2.5	Prepare and review material for upcoming board meeting
Thomas Melvin	07/28/20	0.5	Conference call with Company management to discuss monitor request
Thomas Melvin	07/28/20	2.0	Prepare, aggregate and review responses to monitor requests
Thomas Melvin	07/28/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/28/20	1.0	E-mail correspondence with Company management and AlixPartners regarding monitor requests
Thomas Melvin	07/29/20	2.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/29/20	0.5	Prepare, aggregate and review responses to monitor requests
Thomas Melvin	07/29/20	0.5	Prepare and review material for upcoming board meeting
Thomas Melvin	07/30/20	0.5	Call with Company management to discuss creditor diligence requests
Thomas Melvin	07/30/20	0.5	Call with Company management to discuss creditor diligence requests
Thomas Melvin	07/30/20	0.5	Conference call with certain creditor advisors to discuss business development
Thomas Melvin	07/30/20	0.5	Conference call with AlixPartners to discuss insurance related matters
Thomas Melvin	07/30/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/30/20	1.0	Prepare and review material for board meeting
Thomas Melvin	07/30/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/30/20	0.5	E-mail correspondence with Company management and DPW team regarding diligence requests
Thomas Melvin	07/30/20	0.5	Review Company business plan refresh slides
Thomas Melvin	07/31/20	1.0	Conference call with Company management and certain creditor group advisors regarding diligence requests
Thomas Melvin	07/31/20	0.5	Call with Company management to discuss creditor diligence requests
Thomas Melvin	07/31/20	2.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/31/20	1.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/31/20	0.5	Prepare and review diligence request responses for processing and upload
		134.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Jade Wang	07/01/20	2.0	Calls with bidders on Project Catalysts
Jade Wang	07/02/20	1.0	Weekly update call
Jade Wang	07/02/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/07/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/09/20	3.0	Worked on financial analysis
Jade Wang	07/09/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/09/20	1.0	Call with bidder on Project Catalysts
Jade Wang	07/10/20	2.0	Worked on financial analysis
Jade Wang	07/13/20	0.5	Internal team call
Jade Wang	07/13/20	1.0	Conference call with Company management and certain creditor group advisors to discuss requested financial analysis
Jade Wang	07/14/20	2.0	Review creditor advisor client presentation
Jade Wang	07/14/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/15/20	1.0	Conference call with creditor advisors to review financial analysis
Jade Wang	07/15/20	4.0	Worked on OTC analysis
Jade Wang	07/15/20	1.0	Review creditor advisor client presentation
Jade Wang	07/16/20	1.0	Weekly update call
Jade Wang	07/16/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/16/20	3.0	Worked on OTC analysis
Jade Wang	07/16/20	1.0	Conference call with creditor advisors to review financial analysis
Jade Wang	07/17/20	2.0	Worked on OTC analysis
Jade Wang	07/17/20	1.0	Review creditor advisor client presentation
Jade Wang	07/18/20	1.5	Worked on OTC analysis
Jade Wang	07/20/20	1.0	Worked on OTC analysis
Jade Wang	07/20/20	1.0	Review creditor advisor client presentation
Jade Wang	07/20/20	0.5	Internal team call
Jade Wang	07/21/20	1.5	Calls with bidders on Project Catalysts
Jade Wang	07/21/20	1.0	Review creditor advisor client presentation
Jade Wang	07/21/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/22/20	1.5	Dialed into advisor presentation on financial matters
Jade Wang	07/22/20	1.5	Dialed into advisor presentation on financial matters
Jade Wang	07/23/20	0.5	Internal team calling regarding financial analysis
Jade Wang	07/23/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/24/20	1.0	Prep call with management for UCC meeting
Jade Wang	07/24/20	1.0	Worked on OTC analysis
Jade Wang	07/28/20	1.0	Worked on updating August Board deck
Jade Wang	07/28/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/29/20	1.5	Worked on updating August Board deck

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Jade Wang	07/30/20	1.0	Worked on updating August Board deck
		<u>46.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Jovana Arsic	07/02/20	2.0	Two separate diligence calls re IAC assets
Jovana Arsic	07/02/20	1.0	Weekly update call
Jovana Arsic	07/02/20	0.5	Discussion with Alix re IAC diligence
Jovana Arsic	07/06/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/07/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/08/20	1.5	Call with certain creditor advisors to discuss financial analysis presentation
Jovana Arsic	07/09/20	1.5	Biweekly Company / advisor call
Jovana Arsic	07/09/20	0.5	Diligence call re IAC assets
Jovana Arsic	07/09/20	0.5	Advisor call (smaller working group) re various items
Jovana Arsic	07/10/20	1.0	2 Internal PJT calls re diligence of IACs
Jovana Arsic	07/10/20	1.0	Work on IAC materials
Jovana Arsic	07/10/20	1.0	2 Internal PJT calls re diligence of IACs
Jovana Arsic	07/13/20	0.5	Internal team call
Jovana Arsic	07/14/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/14/20	0.5	Internal team call
Jovana Arsic	07/14/20	1.0	Call with advisors re IAC diligence
Jovana Arsic	07/14/20	1.0	Advisor call re various items
Jovana Arsic	07/14/20	4.5	Review and coordination of diligence related to creditor financial presentation
Jovana Arsic	07/15/20	0.5	Internal team call
Jovana Arsic	07/15/20	1.0	Work on IAC materials
Jovana Arsic	07/15/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/15/20	1.5	Call with creditor advisors re business diligence and presentation
Jovana Arsic	07/16/20	1.0	Weekly update call
Jovana Arsic	07/16/20	1.0	Call with creditor advisors and management re financial analysis
Jovana Arsic	07/20/20	0.5	Internal catch-up call re various matters
Jovana Arsic	07/21/20	1.0	Weekly advisor-only update call
Jovana Arsic	07/22/20	0.5	Internal team call
Jovana Arsic	07/23/20	0.5	Internal team calling regarding financial analysis
Jovana Arsic	07/23/20	1.0	Various calls regarding IAC diligence process (internal and with Alix)
Jovana Arsic	07/23/20	1.0	Work on IAC materials
Jovana Arsic	07/24/20	1.0	IAC diligence call
Jovana Arsic	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Jovana Arsic	07/27/20	0.5	Internal team call
Jovana Arsic	07/27/20	0.5	Work on board meeting materials preparation
Jovana Arsic	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Jovana Arsic	07/28/20	1.0	IAC diligence call
		<u>37.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	07/01/20	1.0	Pre-call re. financial advisor questions
Gerald Sim	07/01/20	1.0	Draft agenda for weekly update call
Gerald Sim	07/02/20	1.0	Weekly update call
Gerald Sim	07/03/20	2.0	Clean up diligence files
Gerald Sim	07/07/20	1.0	Call with UCC and advisors on trust structure / governance
Gerald Sim	07/08/20	1.0	Call with company and debtor advisors on scenario discussion
Gerald Sim	07/09/20	2.0	Clean up diligence files
Gerald Sim	07/13/20	0.5	Internal team call
Gerald Sim	07/13/20	1.0	Call with company and debtor advisors on scenario discussion
Gerald Sim	07/14/20	1.0	Weekly advisors call
Gerald Sim	07/15/20	1.0	Call with advisors on various analyses
Gerald Sim	07/15/20	1.0	Draft agenda for weekly update call
Gerald Sim	07/16/20	1.0	Weekly update call
Gerald Sim	07/16/20	1.0	Call #2 with advisors on various analyses
Gerald Sim	07/17/20	2.0	Clean up diligence files
Gerald Sim	07/21/20	2.0	Weekly advisors call
Gerald Sim	07/22/20	1.5	Dialed into advisor presentation on financial matters
Gerald Sim	07/22/20	3.0	Preparation of financial analysis for internal discussion
Gerald Sim	07/22/20	1.0	Edited financial analysis for internal discussion
Gerald Sim	07/23/20	0.5	Internal team calling regarding financial analysis
Gerald Sim	07/24/20	1.0	Prep call with management for UCC meeting
Gerald Sim	07/24/20	2.0	Clean up diligence files
Gerald Sim	07/26/20	2.0	Work on UCC meeting deck
Gerald Sim	07/26/20	1.5	Call with advisors and management on UCC meeting preparation
Gerald Sim	07/26/20	3.0	Work on UCC meeting deck
Gerald Sim	07/26/20	1.0	Work on UCC meeting deck
Gerald Sim	07/27/20	3.0	Preparation of financial materials for financial advisor request
Gerald Sim	07/27/20	1.0	Edited UCC meeting deck
Gerald Sim	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Gerald Sim	07/27/20	1.0	Edited financial materials for financial advisor
Gerald Sim	07/27/20	2.0	Edited financial materials for financial advisor
Gerald Sim	07/28/20	1.0	Review of materials for call with mgmt. team
Gerald Sim	07/28/20	1.0	Call with management team on financial advisor request
Gerald Sim	07/28/20	2.0	Pull together disclosure statements on examples of business plans
Gerald Sim	07/28/20	1.0	Review materials from Company
Gerald Sim	07/31/20	1.0	Call with management and advisors on questions from Province
		51.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Aakriti Suri	07/02/20	1.0	Weekly update call
Aakriti Suri	07/02/20	0.5	Diligence call on Project Catalyst
Aakriti Suri	07/13/20	0.5	Internal team call
Aakriti Suri	07/15/20	4.0	Worked on OTC analysis
Aakriti Suri	07/16/20	1.0	Weekly update call
Aakriti Suri	07/20/20	0.5	Internal team call
Aakriti Suri	07/23/20	0.5	Internal team calling regarding financial analysis
		<u>8.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2020 THROUGH JULY 31, 2020

Professional	Date	Hours	Explanation
Ismail Mian	07/02/20	1.0	Weekly update call
Ismail Mian	07/13/20	0.5	Internal team call
Ismail Mian	07/15/20	3.0	OTC Analysis
Ismail Mian	07/16/20	1.0	Weekly update call
Ismail Mian	07/17/20	2.0	Analysis for Ex-US IAC
Ismail Mian	07/20/20	0.5	Internal team call
		8.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Title	Hours
Tim Coleman	Partner	9.0
Jamie O'Connell	Partner	15.5
Rafael Schnitzler	Director	113.0
Joe Turner	Vice President	38.0
Tom Melvin	Associate	98.5
Jade Wang	Associate	28.5
Jovana Arsic	Associate	11.0
Gerald Sim	Analyst	<u>20.0</u>
	Total	<u><u>333.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Tim Coleman	08/04/20	0.5	Call with advisors regarding various matters
Tim Coleman	08/11/20	1.0	Weekly advisor call
Tim Coleman	08/13/20	1.0	Weekly update call
Tim Coleman	08/17/20	0.5	Internal team call regarding various matters
Tim Coleman	08/18/20	1.0	Weekly update call with advisors
Tim Coleman	08/20/20	1.0	Weekly update call
Tim Coleman	08/24/20	0.5	Internal team call regarding various matters
Tim Coleman	08/25/20	1.0	Weekly advisor call
Tim Coleman	08/26/20	0.5	Conference call with management and counsel regarding creditor matter
Tim Coleman	08/27/20	2.0	Board call (did not attend entire call)
		<u>9.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	08/04/20	0.5	Call with advisors regarding various matters
Jamie O'Connell	08/05/20	0.5	Call regarding business matter
Jamie O'Connell	08/05/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	08/06/20	1.0	Weekly update call
Jamie O'Connell	08/10/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	08/11/20	1.0	Weekly advisor call
Jamie O'Connell	08/12/20	0.5	Correspondence regarding various matters
Jamie O'Connell	08/13/20	1.0	Weekly update call
Jamie O'Connell	08/14/20	0.5	Call with counsel regarding case update
Jamie O'Connell	08/16/20	0.5	Review presentation and related correspondence
Jamie O'Connell	08/17/20	0.5	Internal team call regarding various matters
Jamie O'Connell	08/18/20	1.0	Weekly update call with advisors
Jamie O'Connell	08/20/20	1.0	Weekly update call
Jamie O'Connell	08/24/20	1.0	Dialed into claims presentation (did not attend entire session)
Jamie O'Connell	08/24/20	0.5	Internal team call regarding various matters
Jamie O'Connell	08/24/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	08/25/20	1.0	Weekly advisor call
Jamie O'Connell	08/26/20	0.5	Conference call with management and counsel regarding creditor matter
Jamie O'Connell	08/27/20	2.0	Board call (did not attend entire call)
Jamie O'Connell	08/28/20	0.5	Conference call with advisors and director regarding financial matter
Jamie O'Connell	08/28/20	0.5	Internal call regarding various matters
		15.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	08/03/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/03/20	3.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/04/20	0.5	Call with advisors regarding various matters
Rafael Schnitzler	08/04/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/04/20	0.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/05/20	0.5	Call regarding business matter
Rafael Schnitzler	08/05/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/05/20	1.5	Project Catalyst internal call
Rafael Schnitzler	08/05/20	2.0	Project Catalyst review, draft and respond to various emails
Rafael Schnitzler	08/06/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/06/20	1.0	Project Catalyst internal call discussion transaction documents
Rafael Schnitzler	08/06/20	1.0	Project Catalyst call with potential bidder
Rafael Schnitzler	08/06/20	2.0	Project Catalyst follow-up calls
Rafael Schnitzler	08/06/20	1.0	Project Catalyst review, draft and respond to various emails
Rafael Schnitzler	08/07/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/07/20	0.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/07/20	0.5	Project Catalyst call with Alix
Rafael Schnitzler	08/10/20	0.5	Project Catalyst call with potential bidder
Rafael Schnitzler	08/10/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/10/20	1.5	Project Catalyst draft and respond to emails from bidders
Rafael Schnitzler	08/11/20	1.0	Weekly advisor call
Rafael Schnitzler	08/11/20	1.0	Project Catalyst draft and respond to emails from bidders
Rafael Schnitzler	08/12/20	0.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/13/20	1.0	Weekly update call
Rafael Schnitzler	08/13/20	1.0	Project Catalyst draft and respond to emails from bidders
Rafael Schnitzler	08/14/20	0.5	Project Catalyst internal call
Rafael Schnitzler	08/14/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/14/20	1.0	Project Catalyst draft and respond to emails from bidders
Rafael Schnitzler	08/15/20	0.5	Project Catalyst internal call
Rafael Schnitzler	08/15/20	1.0	Project Catalyst draft and respond to emails from bidders
Rafael Schnitzler	08/17/20	0.5	Internal team call regarding various matters
Rafael Schnitzler	08/17/20	1.0	Project Catalyst call with bidders
Rafael Schnitzler	08/17/20	1.0	Project Catalyst internal call regarding due diligence
Rafael Schnitzler	08/17/20	0.5	Project Catalyst draft and respond to emails from bidders
Rafael Schnitzler	08/18/20	1.0	Weekly update call with advisors
Rafael Schnitzler	08/18/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/18/20	4.0	Project catalyst review transaction documents

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	08/19/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/19/20	2.5	Project Catalyst review transaction documents
Rafael Schnitzler	08/19/20	0.5	Project Catalyst call with bidder
Rafael Schnitzler	08/19/20	1.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/20/20	1.0	Weekly update call
Rafael Schnitzler	08/20/20	2.0	Project Catalyst internal call regarding transaction documents
Rafael Schnitzler	08/20/20	1.0	Project Catalyst call with bidder
Rafael Schnitzler	08/20/20	2.0	Project Catalyst internal call regarding transaction documents
Rafael Schnitzler	08/20/20	1.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/21/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/21/20	1.5	Project Catalyst review transaction documents
Rafael Schnitzler	08/21/20	1.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/22/20	3.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/22/20	2.5	Project Catalyst draft board materials
Rafael Schnitzler	08/24/20	0.5	Internal team call regarding various matters
Rafael Schnitzler	08/24/20	5.0	Project Catalyst review transaction documents
Rafael Schnitzler	08/24/20	1.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/24/20	3.0	Project Catalyst update financial analysis
Rafael Schnitzler	08/24/20	4.0	Project Catalyst draft board materials
Rafael Schnitzler	08/25/20	1.0	Weekly advisor call
Rafael Schnitzler	08/25/20	3.0	Project Catalyst draft board materials
Rafael Schnitzler	08/25/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/25/20	3.0	Project Catalyst review proposals
Rafael Schnitzler	08/25/20	0.5	Project Catalyst call with bidder
Rafael Schnitzler	08/25/20	2.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/26/20	0.5	Conference call with management and counsel regarding creditor matter
Rafael Schnitzler	08/26/20	0.5	Project Catalyst internal call
Rafael Schnitzler	08/26/20	0.5	Project Catalyst financial analysis
Rafael Schnitzler	08/26/20	4.5	Project Catalyst review transaction documents
Rafael Schnitzler	08/27/20	1.5	Board call Catalyst update
Rafael Schnitzler	08/27/20	1.0	Project Catalyst review transaction documents
Rafael Schnitzler	08/27/20	2.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/28/20	1.0	Project Catalyst internal call
Rafael Schnitzler	08/28/20	4.0	Project Catalyst review, draft and respond to various emails
Rafael Schnitzler	08/28/20	0.5	Conference call with advisors and director regarding financial matter
Rafael Schnitzler	08/28/20	0.5	Internal call regarding various matters
Rafael Schnitzler	08/29/20	0.5	Project Catalyst internal call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	08/29/20	3.0	Project Catalyst call
Rafael Schnitzler	08/29/20	1.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/30/20	1.0	Project Catalyst call
Rafael Schnitzler	08/30/20	0.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	08/31/20	3.5	Project Catalyst calls to review transaction documents
Rafael Schnitzler	08/31/20	2.0	Project Catalyst draft and respond to various emails
		<u>113.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	08/03/20	1.0	Diligence call with stakeholder advisor
Joe Turner	08/03/20	0.5	Internal catch-up call with various PJT personnel
Joe Turner	08/03/20	0.5	IAC related diligence call
Joe Turner	08/03/20	1.0	Review of various financial diligence analyses
Joe Turner	08/04/20	1.0	Special Committee call
Joe Turner	08/04/20	1.0	Weekly advisor catch-up call
Joe Turner	08/04/20	0.5	Call re UCC diligence request
Joe Turner	08/05/20	0.5	Call regarding business matter
Joe Turner	08/05/20	0.5	Financial diligence call with DPW and Alix
Joe Turner	08/05/20	2.0	Review of various financial business plan analyses
Joe Turner	08/05/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	08/06/20	1.0	Project Catalyst call
Joe Turner	08/06/20	1.5	Review of various financial diligence analyses
Joe Turner	08/07/20	1.5	Review of various financial analyses and coordination of their presentation
Joe Turner	08/10/20	0.5	Call re Rhodes
Joe Turner	08/10/20	0.5	Catch-up call with J. O'Connell
Joe Turner	08/11/20	1.0	Weekly advisor call
Joe Turner	08/13/20	1.0	Weekly update call
Joe Turner	08/17/20	0.5	Weekly PJT internal catch-up call
Joe Turner	08/17/20	1.5	Review of various financial business plan analyses
Joe Turner	08/17/20	1.0	Call relating to business plan analyses
Joe Turner	08/18/20	1.0	Weekly advisor catch-up call
Joe Turner	08/19/20	2.0	Review of various financial business plan analyses and comments to deck
Joe Turner	08/19/20	0.5	Call with Alix and creditor advisors
Joe Turner	08/19/20	1.0	Call relating to business plan analyses
Joe Turner	08/20/20	0.5	Call relating to business plan analyses
Joe Turner	08/20/20	1.0	Weekly company/advisor call
Joe Turner	08/23/20	0.5	Coordination of prep relating to certain business plan items
Joe Turner	08/24/20	1.5	Prep for call with certain creditor advisors re claim estimation
Joe Turner	08/24/20	1.0	Call with certain creditor advisors re claim estimation
Joe Turner	08/24/20	0.5	Weekly PJT internal catch-up call
Joe Turner	08/25/20	1.0	Weekly advisor call
Joe Turner	08/26/20	0.5	Conference call with management and counsel regarding creditor matter
Joe Turner	08/26/20	0.5	Conference call with advisors and director regarding financial matter
Joe Turner	08/26/20	1.0	Telephonic court hearing
Joe Turner	08/27/20	4.0	Board call
Joe Turner	08/28/20	0.5	Conference call with advisors and director regarding financial matter

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	08/28/20	0.5	Internal call regarding various matters
Joe Turner	08/31/20	1.5	Review of various financial diligence analyses
		<u>38.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	08/01/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/01/20	0.5	Review draft business plan update slides
Thomas Melvin	08/01/20	1.0	Prepare internal financial analysis
Thomas Melvin	08/02/20	1.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/02/20	1.5	Review Company financial analyses related to creditor advisor requests
Thomas Melvin	08/02/20	0.5	E-mail correspondence with Company management regarding financial analyses
Thomas Melvin	08/02/20	0.5	Prepare and review analysis requested by DPW
Thomas Melvin	08/03/20	1.0	Conference call with creditor group advisors regarding diligence inquiry
Thomas Melvin	08/03/20	0.5	Weekly internal team call
Thomas Melvin	08/03/20	2.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/03/20	0.5	Internal team call regarding creditor advisor diligence request
Thomas Melvin	08/03/20	0.5	Review updated business plan slides
Thomas Melvin	08/03/20	0.5	E-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	08/03/20	0.5	Update analysis at request of Company management
Thomas Melvin	08/03/20	0.5	Prepare and review analysis requested by DPW
Thomas Melvin	08/04/20	0.5	Weekly debtor advisor call
Thomas Melvin	08/04/20	0.5	Conference call with DPW and AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	08/04/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/04/20	1.0	Review Company financial analyses related to creditor advisor requests
Thomas Melvin	08/04/20	1.0	Prepare and review analysis requested by DPW
Thomas Melvin	08/04/20	0.5	Prepare and submit diligence request responses for upload to VDR
Thomas Melvin	08/05/20	1.0	Conference call with Company management, DPW, AlixPartners regarding various matters
Thomas Melvin	08/05/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/05/20	0.5	Prepare and submit diligence request responses for upload to VDR
Thomas Melvin	08/05/20	0.5	E-mail correspondence with Company management regarding responses to diligence requests
Thomas Melvin	08/06/20	1.0	Weekly update call
Thomas Melvin	08/06/20	1.0	Prepare and review analysis requested by DPW
Thomas Melvin	08/06/20	0.5	E-mail correspondence with Company management and internal team regarding DPW request
Thomas Melvin	08/06/20	1.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/07/20	0.5	Conference call with creditor group advisors regarding diligence inquiry
Thomas Melvin	08/07/20	1.0	E-mail correspondence with DPW and creditor advisors regarding diligence requests
Thomas Melvin	08/07/20	1.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/08/20	0.5	Review financial analysis related to diligence request
Thomas Melvin	08/09/20	1.0	Review financial analysis related to diligence request
Thomas Melvin	08/09/20	1.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/10/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/10/20	1.0	E-mail correspondence with creditor advisors regarding diligence requests

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	08/10/20	0.5	Conference Call with creditor advisors regarding diligence requests
Thomas Melvin	08/10/20	1.0	E-mail correspondence with Company management, DPW and AlixPartners regarding diligence requests
Thomas Melvin	08/10/20	0.5	Prepare and review analysis requested by Company management
Thomas Melvin	08/10/20	0.5	Review analysis related to request from DPW
Thomas Melvin	08/11/20	1.0	Weekly debtor advisor call
Thomas Melvin	08/11/20	1.0	Conference call with Company management, DPW, AlixPartners regarding various matters
Thomas Melvin	08/11/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/11/20	0.5	E-mail correspondence with AlixPartners regarding creditor advisor diligence request
Thomas Melvin	08/11/20	0.5	E-mail correspondence with DPW regarding creditor advisor diligence request
Thomas Melvin	08/12/20	1.0	Prepare and review weekly update agenda
Thomas Melvin	08/12/20	1.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/12/20	1.5	Prepare and review financial analysis related to creditor advisor diligence request
Thomas Melvin	08/13/20	1.0	Weekly update call
Thomas Melvin	08/13/20	1.0	Dialed in to shareholder sources and uses of cash presentation
Thomas Melvin	08/13/20	0.5	Call with Company finance team to discuss various updates
Thomas Melvin	08/13/20	1.0	Prepare and review financial analysis related to creditor advisor diligence request
Thomas Melvin	08/13/20	0.5	E-mail correspondence with Company management to coordinate call with creditor advisors
Thomas Melvin	08/13/20	1.0	Prepare and review financial analysis related to creditor advisor diligence request
Thomas Melvin	08/13/20	1.0	Review shareholder sources and uses of cash presentation
Thomas Melvin	08/14/20	0.5	Conference call with Company management and creditor group advisors regarding diligence requests
Thomas Melvin	08/14/20	1.0	Conference call with Company management and internal and external counsel to discuss legal updates
Thomas Melvin	08/14/20	0.5	Call with counsel regarding case update
Thomas Melvin	08/14/20	1.0	Review shareholder sources and uses of cash presentation
Thomas Melvin	08/14/20	0.5	Prepare and submit diligence request responses for upload to VDR
Thomas Melvin	08/14/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/15/20	0.5	E-mail correspondence with internal team regarding updated business plan analysis
Thomas Melvin	08/16/20	1.5	Review updated business plan slides
Thomas Melvin	08/16/20	0.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/17/20	0.5	Internal team call regarding various matters
Thomas Melvin	08/17/20	0.5	Conference call with DPW to discuss tax-related matters
Thomas Melvin	08/17/20	1.0	Call with Company management to review business plan updates
Thomas Melvin	08/17/20	2.0	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/17/20	0.5	Review updated business plan slides
Thomas Melvin	08/17/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	08/17/20	0.5	Review data room provider documentation
Thomas Melvin	08/18/20	1.0	Conference call with Company management, DPW, AlixPartners regarding various matters
Thomas Melvin	08/18/20	1.0	Weekly debtor advisor call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	08/18/20	1.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/18/20	1.0	Review business plan update slides
Thomas Melvin	08/18/20	1.0	Aggregate materials related to tax planning for DPW
Thomas Melvin	08/18/20	0.5	E-mail correspondence with AlixPartners and creditor advisors related to financial analyses
Thomas Melvin	08/19/20	0.5	Conference call with creditor group advisors regarding financial analysis
Thomas Melvin	08/19/20	1.0	Conference call with Company management and creditor group advisors regarding updates to forecast
Thomas Melvin	08/19/20	2.0	Review updated business plan slides
Thomas Melvin	08/19/20	1.5	E-mail correspondence with Company management regarding analysis related to future structure planning
Thomas Melvin	08/19/20	1.5	Prepare and review financial analysis requested by DPW
Thomas Melvin	08/19/20	1.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/20/20	1.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/20/20	0.5	Call with AlixPartners to discuss business plan updates
Thomas Melvin	08/20/20	1.0	Weekly update call
Thomas Melvin	08/20/20	1.0	Compile financial details in response to request from DPW
Thomas Melvin	08/20/20	1.5	Prepare and review financial analysis requested by DPW
Thomas Melvin	08/20/20	0.5	E-mail correspondence with Company management regarding diligence requests
Thomas Melvin	08/21/20	0.5	Prepare financial analysis requested by DPW
Thomas Melvin	08/21/20	0.5	Conference call with Company management and AlixPartners to discuss business plan updates
Thomas Melvin	08/21/20	1.5	E-mail correspondence with DPW regarding requested analyses
Thomas Melvin	08/21/20	1.0	Review financial analysis requested by DPW
Thomas Melvin	08/21/20	1.0	Call with creditor advisors regarding financial analysis
Thomas Melvin	08/24/20	0.5	Internal team call regarding various matters
Thomas Melvin	08/24/20	1.0	Dialed in for part of creditor group claims presentation
Thomas Melvin	08/25/20	0.5	Conference call with Company management, DPW, AlixPartners regarding various matters
Thomas Melvin	08/25/20	0.5	E-mail correspondence with internal team regarding inquiry from DPW
Thomas Melvin	08/25/20	1.0	Weekly debtor advisor call
Thomas Melvin	08/26/20	0.5	Call with Company and legal teams regarding various matters
Thomas Melvin	08/26/20	0.5	E-mail correspondence with Company management regarding various matters
Thomas Melvin	08/26/20	0.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/29/20	0.5	Prepare, review and compile responses to creditor advisor diligence requests
Thomas Melvin	08/31/20	1.0	Prepare, review and compile responses to creditor advisor diligence requests
		98.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Jade Wang	08/01/20	4.0	Updated business plan presentation
Jade Wang	08/02/20	3.0	Updated business plan presentation
Jade Wang	08/03/20	2.5	Updated business plan presentation
Jade Wang	08/04/20	0.5	Call with advisors regarding various matters
Jade Wang	08/11/20	1.0	Weekly advisor call
Jade Wang	08/13/20	1.0	Weekly update call
Jade Wang	08/15/20	3.0	Worked on August business plan analysis
Jade Wang	08/16/20	2.0	Worked on August business plan analysis
Jade Wang	08/17/20	0.5	Internal team call regarding various matters
Jade Wang	08/18/20	1.0	Weekly update call with advisors
Jade Wang	08/20/20	1.0	Weekly update call
Jade Wang	08/21/20	2.5	Updated financial analysis
Jade Wang	08/22/20	2.0	Updated financial analysis
Jade Wang	08/24/20	0.5	Internal team call regarding various matters
Jade Wang	08/24/20	3.0	Updated financial analysis
Jade Wang	08/25/20	1.0	Weekly advisor call
		28.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020**

Professional	Date	Hours	Explanation
Jovana Arsic	08/03/20	0.5	Internal catch-up call with various PJT personnel
Jovana Arsic	08/03/20	1.0	Conference call with creditor group advisors regarding diligence inquiry
Jovana Arsic	08/04/20	0.5	Call with advisors regarding various matters
Jovana Arsic	08/04/20	0.5	Call re UCC diligence request
Jovana Arsic	08/06/20	1.0	Weekly update call
Jovana Arsic	08/11/20	1.0	Weekly advisor call
Jovana Arsic	08/13/20	1.0	Weekly update call
Jovana Arsic	08/17/20	0.5	Internal team call regarding various matters
Jovana Arsic	08/18/20	1.0	Weekly update call with advisors
Jovana Arsic	08/20/20	1.0	Weekly update call
Jovana Arsic	08/24/20	0.5	Internal team call regarding various matters
Jovana Arsic	08/25/20	1.0	Weekly advisor call
Jovana Arsic	08/28/20	0.5	Revision of various IAC due diligence materials
Jovana Arsic	08/28/20	1.0	Revision of various IAC due diligence materials
		<u>11.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2020 THROUGH AUGUST 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	08/03/20	0.5	Weekly update call
Gerald Sim	08/03/20	1.0	Creditor diligence inquiry discussion
Gerald Sim	08/04/20	0.5	Call with advisors regarding various matters
Gerald Sim	08/04/20	1.5	Reformatted diligence files
Gerald Sim	08/10/20	1.0	Prepare diligence items
Gerald Sim	08/11/20	1.0	Weekly advisor call
Gerald Sim	08/12/20	1.0	Prepare agenda for weekly update call
Gerald Sim	08/13/20	1.0	Call with management on board slides
Gerald Sim	08/13/20	1.0	Reviewed board slides
Gerald Sim	08/13/20	1.0	Weekly update call
Gerald Sim	08/14/20	1.0	Call with creditors on diligence discussion
Gerald Sim	08/17/20	0.5	Internal team call regarding various matters
Gerald Sim	08/17/20	0.5	Review updated business plan slides
Gerald Sim	08/18/20	1.0	Weekly update call with advisors
Gerald Sim	08/19/20	1.0	Call with management on various matters
Gerald Sim	08/19/20	1.0	Reviewed board deck slides
Gerald Sim	08/20/20	1.0	Weekly update call
Gerald Sim	08/24/20	0.5	Internal team call regarding various matters
Gerald Sim	08/24/20	2.0	Dialed in for creditor group claims presentation
Gerald Sim	08/25/20	1.0	Weekly advisor call
Gerald Sim	08/25/20	1.0	Dialed into omnibus hearing (did not attend full hearing)
		20.0	

PJT PARTNERS LP

**SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Title	Hours
Tim Coleman	Partner	13.0
Jamie O'Connell	Partner	13.5
Rafael Schnitzler	Director	93.5
Joe Turner	Vice President	51.0
Tom Melvin	Associate	95.0
Jade Wang	Associate	8.5
Jovana Arsic	Associate	23.0
Gerald Sim	Analyst	24.0
Ismail Mian	Analyst	<u>2.5</u>
	Total	<u><u>324.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation
Tim Coleman	09/01/20	1.0	Weekly advisor update call
Tim Coleman	09/03/20	1.0	Weekly call with Company and advisors
Tim Coleman	09/08/20	1.0	Weekly advisor update call
Tim Coleman	09/08/20	1.0	Board call
Tim Coleman	09/10/20	1.0	Weekly call with Company and advisors
Tim Coleman	09/17/20	1.0	Weekly call with Company and advisors
Tim Coleman	09/22/20	1.0	Weekly advisor update call
Tim Coleman	09/24/20	1.0	Weekly call with Company and advisors
Tim Coleman	09/25/20	4.0	Board Call
Tim Coleman	09/29/20	1.0	Weekly advisor update call
		13.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	09/01/20	0.5	Call with management regarding financial matter
Jamie O'Connell	09/01/20	0.5	Weekly call with company advisors regarding financial matters
Jamie O'Connell	09/03/20	0.5	Weekly update call with management (did not attend entire call)
Jamie O'Connell	09/03/20	0.5	Call with J. Turner regarding financial matter
Jamie O'Connell	09/08/20	1.0	Board call
Jamie O'Connell	09/11/20	1.0	Review and comment on draft pleading
Jamie O'Connell	09/11/20	0.5	Call with management regarding draft pleading
Jamie O'Connell	09/13/20	0.5	Call with J. Turner
Jamie O'Connell	09/14/20	0.5	Weekly update call
Jamie O'Connell	09/14/20	0.5	Call with management and counsel regarding business matter
Jamie O'Connell	09/17/20	0.5	Call with R. Schnitzler regarding financial analysis
Jamie O'Connell	09/17/20	0.5	Conference call regarding financial analysis
Jamie O'Connell	09/18/20	0.5	Call and correspondences regarding business matter
Jamie O'Connell	09/21/20	1.0	Conference call with management and counsel
Jamie O'Connell	09/22/20	0.5	Conference call with advisors
Jamie O'Connell	09/24/20	0.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	09/25/20	2.5	Board call
Jamie O'Connell	09/28/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	09/28/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	09/29/20	0.5	Weekly advisors call
		<u>13.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	09/01/20	1.0	Project Catalyst internal call
Rafael Schnitzler	09/01/20	1.0	Project Catalyst call
Rafael Schnitzler	09/01/20	1.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	09/01/20	2.0	Project Catalyst draft board materials
Rafael Schnitzler	09/02/20	3.5	Project Catalyst internal call
Rafael Schnitzler	09/02/20	1.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	09/02/20	2.0	Project Catalyst review financial information
Rafael Schnitzler	09/03/20	2.0	Project Catalyst internal call
Rafael Schnitzler	09/03/20	1.0	Project Catalyst call
Rafael Schnitzler	09/03/20	4.5	Project Catalyst draft board materials
Rafael Schnitzler	09/04/20	1.5	Project Catalyst internal call
Rafael Schnitzler	09/04/20	0.5	Project Catalyst call regarding Covid
Rafael Schnitzler	09/04/20	1.5	Project Catalyst draft and respond to various emails
Rafael Schnitzler	09/05/20	3.5	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/05/20	2.0	Project Catalyst draft board materials
Rafael Schnitzler	09/05/20	2.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	09/05/20	2.0	Project Catalyst review documents
Rafael Schnitzler	09/06/20	3.0	Project Catalyst call to review documents
Rafael Schnitzler	09/06/20	1.5	Project Catalyst call to discuss documents
Rafael Schnitzler	09/06/20	2.0	Project Catalyst review documents
Rafael Schnitzler	09/06/20	1.5	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/06/20	1.0	Project Catalyst draft and respond to various emails
Rafael Schnitzler	09/07/20	1.0	Project Catalyst call to review documents
Rafael Schnitzler	09/07/20	1.0	Project Catalyst financial due diligence call
Rafael Schnitzler	09/07/20	2.5	Project Catalyst review documents
Rafael Schnitzler	09/07/20	3.0	Project Catalyst respond to various emails
Rafael Schnitzler	09/08/20	3.0	Project Catalyst internal calls to review documents
Rafael Schnitzler	09/08/20	1.5	Project Catalyst call to discuss documents
Rafael Schnitzler	09/08/20	3.0	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/08/20	1.0	Telephonic BOD call
Rafael Schnitzler	09/09/20	2.0	Project Catalyst internal calls
Rafael Schnitzler	09/09/20	1.0	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/09/20	3.5	Project Catalyst respond to various emails
Rafael Schnitzler	09/10/20	4.0	Project Catalyst internal calls / respond to emails
Rafael Schnitzler	09/10/20	1.5	Project Catalyst call to discuss documents
Rafael Schnitzler	09/10/20	2.5	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/11/20	5.0	Project Catalyst internal calls / respond to emails

PJT PARTNERS LP

**HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Professional	Date	Hours	Explanation
Rafael Schnitzler	09/11/20	1.0	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/12/20	2.0	Project Catalyst internal calls
Rafael Schnitzler	09/12/20	1.0	Project Catalyst review financial analysis
Rafael Schnitzler	09/12/20	1.0	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/12/20	2.5	Project Catalyst review motion papers
Rafael Schnitzler	09/13/20	3.0	Project Catalyst respond to various emails
Rafael Schnitzler	09/13/20	1.0	Project Catalyst review motion papers
Rafael Schnitzler	09/14/20	2.0	Project Catalyst respond to various emails
Rafael Schnitzler	09/14/20	1.0	Project Catalyst Declaration drafting and review
Rafael Schnitzler	09/17/20	0.5	Call with J. O'Connell regarding financial analysis
Rafael Schnitzler	09/30/20	1.5	Omnibus hearing
		<u>93.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020

Professional	Date	Hours	Explanation
Joe Turner	09/01/20	1.5	Prepare for Special Committee call
Joe Turner	09/01/20	1.0	Telephonic Special Committee call
Joe Turner	09/01/20	1.0	Weekly advisor update call
Joe Turner	09/02/20	0.5	Call regarding various opioid items
Joe Turner	09/03/20	0.5	Call with J. O'Connell regarding financial matter
Joe Turner	09/03/20	0.5	Project Catalyst update call
Joe Turner	09/03/20	1.5	Review of various diligence requests and responses
Joe Turner	09/03/20	1.0	Weekly call with Company and advisors
Joe Turner	09/04/20	0.5	Catch-up call with AlixPartners
Joe Turner	09/05/20	1.0	Review of declaration for Project Catalyst
Joe Turner	09/05/20	1.0	Review of various Project Catalyst documents
Joe Turner	09/07/20	1.5	Review of items related to opioid business
Joe Turner	09/08/20	1.0	Review of BOD materials
Joe Turner	09/08/20	1.0	Telephonic BOD call
Joe Turner	09/08/20	1.0	Weekly advisor update call
Joe Turner	09/08/20	1.5	Review of various diligence requests and responses
Joe Turner	09/08/20	1.0	Review of declaration for Project Catalyst
Joe Turner	09/09/20	1.0	IAC update call
Joe Turner	09/10/20	1.0	Weekly call with Company and advisors
Joe Turner	09/11/20	0.5	Call regarding company asset(s)
Joe Turner	09/11/20	1.5	Review of items related to opioid assets
Joe Turner	09/13/20	0.5	Catch up call with J. O'Connell
Joe Turner	09/14/20	0.5	Weekly PJT catch up call
Joe Turner	09/14/20	0.5	Review of items related to opioid assets
Joe Turner	09/14/20	0.5	Call with Company and advisors regarding opioid assets
Joe Turner	09/14/20	1.0	Review of various Project Catalyst documents
Joe Turner	09/14/20	1.0	Prep for Special Committee call
Joe Turner	09/14/20	1.5	Review of various creditor diligence related items
Joe Turner	09/15/20	1.0	Review of various financial analyses
Joe Turner	09/16/20	2.0	IAC related diligence calls
Joe Turner	09/17/20	0.5	Prep for weekly call with Company and advisors
Joe Turner	09/17/20	1.0	Weekly call with Company and advisors
Joe Turner	09/17/20	1.0	Call with shareholder advisors
Joe Turner	09/21/20	1.0	Advisor call re stakeholder correspondence
Joe Turner	09/21/20	0.5	Call with DPW regarding various financial matters
Joe Turner	09/21/20	0.5	Call with third party regarding various financial matters
Joe Turner	09/22/20	0.5	Conference call with advisors regarding various matters

PJT PARTNERS LP
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Professional	Date	Hours	Explanation
Joe Turner	09/23/20	0.5	IAC related diligence calls
Joe Turner	09/24/20	0.5	Call with advisors regarding various matters
Joe Turner	09/24/20	1.0	Review of various financial analyses
Joe Turner	09/24/20	1.5	Review of items related to opioid business
Joe Turner	09/25/20	0.5	Review of materials for Special Committee meeting
Joe Turner	09/25/20	4.0	Telephonic Special Committee meeting
Joe Turner	09/25/20	1.0	Review of various financial update materials
Joe Turner	09/28/20	0.5	Call with Company and advisors regarding business development
Joe Turner	09/28/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	09/28/20	1.5	Prepare for Special Committee meeting and weekly call with Company and advisors
Joe Turner	09/29/20	1.0	Special Committee meeting
Joe Turner	09/29/20	0.5	Call with Company and advisors regarding business development
Joe Turner	09/29/20	1.0	Weekly advisor update call
Joe Turner	09/30/20	1.5	Dial in to telephonic hearing
Joe Turner	09/30/20	1.0	Review of various financial analyses
		51.0	

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Professional	Date	Hours	Explanation
Thomas Melvin	09/01/20	1.0	Conference call with Company counsel, external counsel and AlixPartners regarding trust transfer process
Thomas Melvin	09/01/20	1.0	Weekly advisor call
Thomas Melvin	09/01/20	2.5	Prepare financial analysis requested by DPW
Thomas Melvin	09/01/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/01/20	0.5	E-mail correspondence with Company management and data room provider regarding various matters
Thomas Melvin	09/02/20	2.0	Prepare and review financial analysis requested by DPW
Thomas Melvin	09/02/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/03/20	1.0	Weekly update call with advisors and Company management
Thomas Melvin	09/03/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/03/20	0.5	E-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	09/03/20	0.5	E-mail correspondence with creditor advisors regarding diligence requests
Thomas Melvin	09/04/20	2.0	Update and review financial analysis requested by DPW
Thomas Melvin	09/04/20	0.5	E-mail correspondence with DPW regarding requested financial analysis
Thomas Melvin	09/04/20	0.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/05/20	1.0	Aggregate material related to Project Catalyst
Thomas Melvin	09/05/20	1.0	Review documents related to Project Catalyst
Thomas Melvin	09/06/20	1.0	Review documents related to Project Catalyst
Thomas Melvin	09/07/20	1.5	Update and review financial analysis requested by DPW
Thomas Melvin	09/07/20	1.5	Review documents related to Project Catalyst
Thomas Melvin	09/08/20	1.0	Weekly advisor call
Thomas Melvin	09/08/20	1.5	Review documents related to Project Catalyst
Thomas Melvin	09/08/20	1.5	Update and review financial analysis requested by DPW
Thomas Melvin	09/09/20	1.0	Prepare and review agenda for weekly call
Thomas Melvin	09/09/20	0.5	Review supplemental declaration
Thomas Melvin	09/09/20	1.0	Update and review financial analysis requested by DPW
Thomas Melvin	09/09/20	1.5	Review documents related to Project Catalyst
Thomas Melvin	09/09/20	0.5	Internal call regarding various Project Catalyst matters
Thomas Melvin	09/10/20	1.0	Weekly update call with advisors and Company management
Thomas Melvin	09/10/20	1.5	Review documents related to Project Catalyst
Thomas Melvin	09/10/20	1.5	Update and review financial analysis requested by DPW
Thomas Melvin	09/10/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/11/20	0.5	Conference call to discuss Adhansia business plan
Thomas Melvin	09/11/20	2.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/11/20	1.0	Review documents related to Project Catalyst
Thomas Melvin	09/13/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/14/20	0.5	Weekly internal call
Thomas Melvin	09/14/20	0.5	Conference call with Company management, DPW and AlixPartners regarding various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Thomas Melvin	09/14/20	2.0	Update and review financial analysis requested by DPW
Thomas Melvin	09/14/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/14/20	0.5	E-mail correspondence with Company management regarding creditor advisor diligence requests
Thomas Melvin	09/14/20	0.5	E-mail correspondence with AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	09/15/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/15/20	0.5	Prepare and submit diligence request responses for upload
Thomas Melvin	09/16/20	1.0	Conference call with Company counsel, external counsel and AlixPartners regarding trust transfer process
Thomas Melvin	09/16/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/17/20	1.0	Weekly update call with advisors and Company management
Thomas Melvin	09/17/20	1.0	Attended shareholder Side A telephonic distributions summary presentation
Thomas Melvin	09/17/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/18/20	1.0	E-mail correspondence with Company management and DPW regarding diligence requests and other matters
Thomas Melvin	09/18/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/18/20	1.0	Aggregate and provide materials requested by Company management
Thomas Melvin	09/18/20	0.5	Review material for upload to data room at request of Company management
Thomas Melvin	09/21/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/21/20	1.0	Aggregate summary financial analysis for upcoming meeting
Thomas Melvin	09/21/20	1.0	E-mail correspondence with internal team and AlixPartners regarding upcoming meetings and diligence requests
Thomas Melvin	09/22/20	0.5	Call with AlixPartners regarding various case matters
Thomas Melvin	09/22/20	1.0	Weekly advisor call
Thomas Melvin	09/22/20	0.5	Call with DPW and AlixPartners regarding various legal matters
Thomas Melvin	09/22/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/22/20	2.0	Review financial analysis requested by DPW and prepare talking points
Thomas Melvin	09/22/20	0.5	E-mail correspondence with DPW regarding upcoming meetings
Thomas Melvin	09/23/20	1.0	Prepare and review agenda for weekly call
Thomas Melvin	09/23/20	1.0	Update and review financial analysis requested by DPW
Thomas Melvin	09/23/20	0.5	Call with DPW and AlixPartners regarding various legal matters
Thomas Melvin	09/23/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/23/20	0.5	E-mail correspondence with DPW regarding upcoming meetings
Thomas Melvin	09/24/20	1.5	Aggregate and provide materials requested by DPW
Thomas Melvin	09/24/20	1.0	Weekly update call with advisors and Company management
Thomas Melvin	09/24/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/24/20	0.5	E-mail correspondence with internal team and Company management regarding upcoming board meeting
Thomas Melvin	09/25/20	3.0	Attended telephonic board meeting (did not attend entire meeting)
Thomas Melvin	09/25/20	1.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/25/20	1.0	E-mail correspondence with AlixPartners and creditor advisors regarding creditor advisor diligence requests
Thomas Melvin	09/28/20	0.5	Call with creditor advisors regarding recent diligence requests

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Thomas Melvin	09/28/20	2.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/28/20	1.0	E-mail correspondence with Company management and creditor advisors to discuss upcoming meeting
Thomas Melvin	09/29/20	1.0	Weekly advisor call
Thomas Melvin	09/29/20	1.5	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/29/20	0.5	E-mail correspondence with creditor advisors regarding upcoming meeting
Thomas Melvin	09/30/20	2.0	Attended telephonic omnibus hearing
Thomas Melvin	09/30/20	2.0	Aggregate, review and prepare responses related to creditor advisor diligence requests
Thomas Melvin	09/30/20	0.5	E-mail correspondence with creditor advisors and DPW regarding materials for upcoming meeting
		<u>95.0</u>	

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Professional	Date	Hours	Explanation
Jade Wang	09/01/20	1.0	Weekly advisor update call
Jade Wang	09/03/20	1.0	Weekly call with Company and advisors
Jade Wang	09/08/20	1.0	Weekly advisor update call
Jade Wang	09/10/20	1.0	Weekly call with Company and advisors
Jade Wang	09/14/20	0.5	Weekly internal update call
Jade Wang	09/17/20	1.0	Weekly call with Company and advisors
Jade Wang	09/22/20	1.0	Weekly advisor update call
Jade Wang	09/24/20	1.0	Weekly call with Company and advisors
Jade Wang	09/29/20	1.0	Weekly advisor update call
		<u>8.5</u>	

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Professional	Date	Hours	Explanation
Jovana Arsic	09/01/20	1.0	Weekly advisor update call
Jovana Arsic	09/01/20	1.0	Review of IAC related items
Jovana Arsic	09/03/20	1.0	Weekly call with Company and advisors
Jovana Arsic	09/08/20	1.0	Weekly advisor update call
Jovana Arsic	09/08/20	2.0	Review of IAC related items
Jovana Arsic	09/09/20	1.0	IAC update call
Jovana Arsic	09/10/20	1.0	Weekly call with Company and advisors
Jovana Arsic	09/14/20	0.5	Weekly PJT catch up call
Jovana Arsic	09/14/20	0.5	Call with Company and advisors regarding opioid assets
Jovana Arsic	09/15/20	2.0	Review of IAC related items
Jovana Arsic	09/16/20	1.0	Review of IAC related items
Jovana Arsic	09/16/20	2.0	IAC related diligence calls
Jovana Arsic	09/17/20	1.0	Weekly call with Company and advisors
Jovana Arsic	09/17/20	1.0	Call with shareholder advisors
Jovana Arsic	09/21/20	0.5	Catch up call with I. Mian regarding IAC analysis
Jovana Arsic	09/22/20	0.5	Catch up call with I. Mian regarding IAC analysis
Jovana Arsic	09/22/20	1.0	Weekly advisor update call
Jovana Arsic	09/23/20	2.0	Review of IAC related items
Jovana Arsic	09/23/20	0.5	IAC related diligence calls
Jovana Arsic	09/23/20	0.5	Call with DPW and AlixPartners regarding various legal matters
Jovana Arsic	09/30/20	1.0	Review of IAC related items
Jovana Arsic	09/30/20	1.0	Tax structuring call
		23.0	

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Professional	Date	Hours	Explanation
Gerald Sim	09/01/20	0.5	Weekly call with company advisors regarding financial matters
Gerald Sim	09/01/20	0.5	Weekly call with company advisors regarding financial matters
Gerald Sim	09/04/20	2.0	Update financial analysis requested by DPW
Gerald Sim	09/04/20	0.5	Update financial analysis requested by DPW
Gerald Sim	09/08/20	0.5	Weekly call with company advisors regarding financial matters
Gerald Sim	09/09/20	0.5	Draft agenda for weekly call with management and advisors
Gerald Sim	09/09/20	2.0	Update financial analysis requested by DPW
Gerald Sim	09/09/20	0.5	Edit agenda for weekly call with management and advisors
Gerald Sim	09/10/20	0.5	Weekly call with company advisors regarding financial matters
Gerald Sim	09/10/20	2.0	Format business plan deck
Gerald Sim	09/14/20	0.5	Weekly update call
Gerald Sim	09/14/20	3.0	Draft materials on case study
Gerald Sim	09/15/20	2.0	Clean up diligence excels
Gerald Sim	09/16/20	1.0	Review financial analysis requested by DPW
Gerald Sim	09/17/20	1.0	Dial in for management presentation
Gerald Sim	09/21/20	1.5	Compiled business plan excels
Gerald Sim	09/22/20	2.5	Format business plan excels
Gerald Sim	09/22/20	0.5	Weekly call with company advisors regarding financial matters
Gerald Sim	09/23/20	0.5	Draft agenda for weekly call with management and advisors
Gerald Sim	09/23/20	1.0	Review business plan excels for diligence
Gerald Sim	09/24/20	0.5	Call with management and counsel regarding various matters
Gerald Sim	09/29/20	0.5	Weekly advisors call
		24.0	

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Professional	Date	Hours	Explanation
Ismail Mian	09/21/20	0.5	Catch up call with J. Arsic regarding IAC analysis
Ismail Mian	09/22/20	0.5	Catch up call with J. Arsic regarding IAC analysis
Ismail Mian	09/23/20	0.5	IAC related diligence calls
Ismail Mian	09/30/20	1.0	Review of IAC related items
		<u>2.5</u>	